

TO ALL SHAREHOLDERS OF THREE-A RESOURCES BERHAD (481559-M)

ERRATA

ANNUAL REPORT 2005

The Shareholders' attention is drawn to the following errata in the Annual Report 2005:

1. Page 18 – under “Issue of Shares” in the Directors’ Report

The number of shares issued during the financial year 2005 was 35,000,002 shares and not 35,000,003 shares as printed in the Annual Report. Therefore, the paragraph under “Issue of Shares” should read as follows:-

“During the financial year, the Company increased its issued and paid-up share capital from RM28,000,002 to RM35,000,003 by way of the issuance of 35,000,002 ordinary shares of RM0.20 each through a bonus issue of 1 new ordinary share for every 4 existing ordinary shares capitalized from the revaluation reserve of the Company. The new ordinary shares issued during the financial year rank pari-passu in all respects with the existing ordinary shares of the Company.”

2. Page 37 under Note 14 “Share Capital” in the Notes to the Financial Statements
31 December 2005

The number of shares issued during the financial year 2005 was 35,000,002 shares and not 35,000,003 shares as printed in the Annual Report. Therefore the total shares as at 31 December 2005 should be 175,000,012 shares instead of 175,000,013 shares as printed in the Annual Report.

The paragraph immediately below the table on Note 14 “Share Capital” which relates to the issuance of the abovementioned 35,000,002 shares during the financial year should read as follows:-

“During the financial year, the Company increased its issued and paid-up share capital from RM28,000,002 to RM35,000,003 by way of the issuance of 35,000,002 ordinary shares of RM0.20 each through a bonus issue of 1 new ordinary share for every 4 existing ordinary shares capitalised from the revaluation reserve of the Company. The new ordinary shares issued during the financial year rank pari-passu in all respects with the existing ordinary shares of the Company.”

The errors are regretted.

BY ORDER OF THE BOARD

NG BEE LIAN
Company Secretary

Kuala Lumpur
29 May 2006